

Company Name	McCormick & Co Inc (MKC)
<b>Intrinsic Value:</b> (looking at the current Free Cash Flow (FCF) of the company, 10-year average growth in FCF, with a discount rate of 15%, long term growth rate of 2%, and shares outstanding; this is what I think the value of the stock is worth after DCF analysis)	<b>\$113/share</b> (with 10 year average FCF Growth of 8.25%, and 10% discount rate)
<b>Current Price: (12/06/2019)</b>	<b>\$171.99</b>
<b>Expected Rate of Return:</b> (if purchased at Current Price, while taking into account the Free Cash Flow (FCF) of the past 10 years, and the likelihood of FCF growth for next 10 years)	<b>1.5%</b> (if 20% likelihood of 8% FCF growth, 70% likelihood of 4% FCF growth, and 10% likelihood of (-5)% FCF growth)