

Company Name	Becton, Dickinson and Co (BDX)
Intrinsic Value: (looking at the current Free Cash Flow (FCF) of the company, 10-year average growth in FCF, with a discount rate of 15%, long term growth rate of 2%, and shares outstanding; this is what I think the value of the stock is worth after DCF analysis)	\$168/share (with 10 year average FCF Growth of 8%, and 10% discount rate)
Current Price: (12/06/2019)	\$260.69
Expected Rate of Return: (if purchased at Current Price, while taking into account the Free Cash Flow (FCF) of the past 10 years, and the likelihood of FCF growth for next 10 years)	2.7% (if 20% likelihood of 10% FCF growth, 70% likelihood of 4% FCF growth, and 10% likelihood of (-5)% FCF growth)