

Company Name	CVS Health Corporation (CVS)	Walgreens Boots Alliance (WBA)
Intrinsic Value: (looking at the current Free Cash Flow (FCF) of the company, 10-year average Return On Equity (ROE), with a discount rate of 15%, long term growth rate of 2%, and shares outstanding; this is what I think the value of the stock is worth after DCF analysis)	\$74/share (with 10 year average ROE of 10.85%, and 15% discount rate)	\$86/share (with 10 year average ROE of 14.66%, and 15% discount rate)
Current Price: (06/14/2019)	\$54.17	\$52.57
Expected Rate of Return: (if purchased at Current Price, while taking into account the Free Cash Flow (FCF) of the past 10 years, and the likelihood of FCF growth for next 10 years)	8.3% (if 10% likelihood of 3% FCF growth, 65% likelihood of (-2)% FCF growth, and 25% likelihood of (-8)% FCF growth)	11.2% (if 10% likelihood of 3% FCF growth, 65% likelihood of (-1)% FCF growth, and 25% likelihood of (-8)% FCF growth)