

Company Name	CVS Health Corporation (CVS)	Walgreens Boots Alliance (WBA)
<b>Price to Earnings (P/E) Ratio:</b> (you want this number to be low)	<b>N/A (Negative earnings for Trailing Twelve Months)</b>	<b>9.9</b>
<b>Return on Equity %:</b> (average over the past 10 years; you want this number to be high)	<b>10.85%</b>	<b>14.66%</b>
<b>Debt to Equity Ratio:</b> (you want this number to be low)	<b>1.14</b>	<b>0.51</b>
<b>Free Cash Flow / Net Income:</b> (you want this to be a low positive number since it give you an idea of how much free cash came from the business's income; a high number means that cash came from debt financing or unusual sale of an asset; a negative number means either the net income or free cash flow was negative)	<b>-36.98</b>	<b>0.93</b>
<b>Current Ratio:</b> (you want this number to be above 1; above 1.5 to be safe)	<b>0.95</b>	<b>0.78</b>
<b>Inventory Turnover:</b> (you want this number to be high; in a year, you want the business to go through its inventory as many times as possible)	<b>11.56</b>	<b>10.28</b>
<b>Return On Invested Capital %:</b> (this is company's efficiency at allocating capital; you want this number to be high; ROIC is equal to Net Operating Profit after Taxes divided by Invested Capital; Invested Capital is long term debt plus equity minus cash on hand)	<b>1.62%</b>	<b>11.98%</b>