

Company Name	CVS Health Corporation (CVS)	Walgreens Boots Alliance (WBA)
Price to Earnings (P/E) Ratio: (you want this number to be low)	N/A (Negative earnings for Trailing Twelve Months)	9.9
Return on Equity %: (average over the past 10 years; you want this number to be high)	10.85%	14.66%
Debt to Equity Ratio: (you want this number to be low)	1.14	0.51
Free Cash Flow / Net Income: (you want this to be a low positive number since it give you an idea of how much free cash came from the business's income; a high number means that cash came from debt financing or unusual sale of an asset; a negative number means either the net income or free cash flow was negative)	-36.98	0.93
Current Ratio: (you want this number to be above 1; above 1.5 to be safe)	0.95	0.78
Inventory Turnover: (you want this number to be high; in a year, you want the business to go through its inventory as many times as possible)	11.56	10.28
Return On Invested Capital %: (this is company's efficiency at allocating capital; you want this number to be high; ROIC is equal to Net Operating Profit after Taxes divided by Invested Capital; Invested Capital is long term debt plus equity minus cash on hand)	1.62%	11.98%